

Economic Impact of the Commercial Casino Industry in the Nation's Top Gaming Markets

The commercial casino industry plays a significant role in the economies of its host communities. The chart below outlines the total impacts of the industry in the top gaming markets throughout the United States. This takes into account not only consumer spending on diverse entertainment offerings at casino properties, but the impact of casino purchases with suppliers as well as employee spending in the broader local economy. The chart also details how these metrics impact employment and labor income in each gaming market, as well as taxes paid.

There's no doubt the commercial casino industry is a major economic engine in our host markets, making positive economic contributions well beyond the walls of our properties.

Gaming Markets	Total Output (\$)	Total Employment	Total Labor Income (\$)	Total Federal Taxes (\$)	Total State & Local Taxes (\$)	Gaming Taxes (\$)	Total Taxes (\$)
Las Vegas Strip, Nev.	22,289,361,036	170,888	7,707,681,832	1,626,554,603	1,683,137,124	463,130,188	3,772,821,915
Atlantic City, N.J.	7,098,996,279	57,477	2,332,768,905	602,128,740	367,051,911	305,500,000	1,274,680,650
Chicagoland, Ill./Ind.	3,235,816,651	18,594	737,208,359	240,439,112	319,202,747	697,194,134	1,256,835,992
Detroit, Mich.	2,584,613,642	15,493	823,706,106	185,176,213	221,901,874	311,410,000	718,488,086
Reno/Sparks, Nev.	2,277,825,589	22,729	935,381,672	160,698,629	160,586,411	54,823,798	376,108,838
Boulder Strip, Nev.	2,172,450,293	16,410	904,397,043	161,181,311	158,601,041	60,689,535	380,471,887
St. Louis, Mo./Ill	2,036,097,336	12,972	506,232,927	146,473,556	175,277,183	297,049,747	618,800,487
Downtown Vegas, Nev.	1,720,519,290	15,365	632,574,664	126,070,112	129,162,753	39,554,060	294,786,925
Philadelphia, Pa.	1,511,768,913	8,907	388,292,410	125,617,161	109,396,544	428,056,177	663,069,882
Biloxi, Miss.	1,497,286,526	13,757	461,859,343	95,170,993	133,522,886	95,258,010	323,951,888
Tunica/Lula, Miss.	1,436,403,689	11,240	468,608,993	132,136,553	92,699,884	114,605,002	339,441,439
Kansas City, Mo.	1,435,875,677	8,561	362,291,307	97,100,741	122,449,640	205,937,587	425,487,968
Shreveport, La.	1,302,335,048	9,611	349,125,801	78,590,031	132,264,090	184,822,043	395,676,165
New Orleans, La.	1,138,171,540	7,995	294,381,060	68,448,114	108,055,350	156,463,499	332,966,963
Yonkers, N.Y.	1,070,196,708	4,124	225,635,787	104,140,531	60,039,026	291,817,590	455,997,147
Pittsburgh/ Meadow Lands, Pa.	1,007,996,927	6,644	245,769,295	81,853,725	70,532,400	286,101,874	438,487,999
Lake Charles, La.	990,074,366	6,720	270,912,311	61,101,695	102,118,672	151,531,215	314,751,581
Lawrenceburg/Rising Sun/Belterra, Ind.	948,700,552	5,466	189,786,951	74,259,327	99,107,621	207,949,332	381,316,280
Black Hawk, Colo.	795,713,770	5,568	288,477,427	75,977,308	52,921,641	89,296,472	218,195,421
TOTAL	56,550,203,832	418,521	18,125,092,191	4,243,118,455	4,298,028,797	4,441,190,264	12,982,337,516

Source: *Beyond the Casino Floor: Economic Impacts of the Commercial Casino Industry*, The Brattle Group, 2011

Note: Totals include direct, indirect and induced impacts. Components may not add up to totals due to rounding.