

ReShape® VIDEO NEWS RELEASE SCRIPT

| B-ROLL & GRAPHICS | SOUNDBITES AND VOICE OVER |
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| <p>Stock b-roll of overweight people</p> | <p>Voiceover:</p> <p>It's no secret...obesity is a major problem in America.</p> <p>More than one-third of Americans are now obese – a number that's doubled over the past two decades.</p> |
| <p>On-camera</p> <p>Title: Kellie <i>ReShape</i> Clinical Trial Patient</p> | <p>SOT Kellie Guinn</p> <p>I know how it feels to be overweight and how it feels to have people look at you and say all you got to do is walk, or all you need to do is stop eating so much.</p> |
| <p>Animated graphics with stock images:</p> <p>Current treatment options:</p> <ul style="list-style-type: none"> • Diet and Exercise • Medication • Surgery | <p>Voiceover:</p> <p>Obesity treatments like medication and surgery can help, but a significant gap exists for those who haven't succeeded at diet and exercise alone but do not want to take obesity medications and do not want or do not qualify for bariatric surgery.</p> |
| <p>On-Camera</p> <p>Title: Jaime Ponce, MD, FACS Bariatric Surgeon, Hamilton Medical Center</p> | <p>SOT Jaime Ponce</p> <p>The biggest problem that we have is on those patients in-between. You know, the ones that are already past the overweight stage, they're obese, but they're not severely obese to be candidates for surgery.</p> |
| <p><i>ReShape</i> logo and image of balloon</p> <ul style="list-style-type: none"> • FDA Approved • Non-Surgical Weight Loss • BMI 30-40 and a related health condition | <p>Voiceover:</p> <p>Today, Americans have a new tool in the fight against obesity – the FDA recently approved the <i>ReShape</i> Non-Surgical Weight Loss Procedure, designed for patients with a BMI of 30-40 and a related health condition for whom surgery is not an option and diet and exercise alone have been unsuccessful.</p> |
| <p>On-Camera</p> <p>Title: Brooke Henson, RN, BSN, CBN Bariatric Surgery Clinical Coordinator Chattanooga Bariatrics</p> | <p>SOT Brooke Henson</p> <p>The <i>ReShape</i> Procedure is different from other weight loss procedures because it's a non-surgical option for patients. It really gives them a low-risk alternative for weight loss for those patients who aren't ready for other means, especially for surgery.</p> |
| <p>Graphic animation:</p> <ul style="list-style-type: none"> • Non-surgical • Non-anatomy altering • Outpatient procedure | <p>Voiceover:</p> <p>The <i>ReShape</i> balloon is placed in the patient's stomach in an out-patient non-surgical procedure.</p> |

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| <ul style="list-style-type: none"> Dual balloon technology | <p><i>ReShape</i> is the only intragastric balloon with dual balloon technology.</p> |
| <p>On Camera:</p> <p>Richard Thompson CEO, <i>ReShape Medical</i>®</p> | <p>SOT Richard Thompson</p> <p>The dual balloon is designed to do three things. First, with two balloons, you can fill more volume in the stomach, causing patients to eat even smaller meals. Second, two balloons fit more comfortably in the natural shape of the stomach. And third, with two balloons, should one accidentally deflate, the second will remain in the stomach, preventing migration into the intestines.</p> |
| <p>Stock footage of counseling Animation of patient portal</p> | <p>Voiceover:</p> <p>The <i>ReShape</i> balloon remains in the patient's stomach for six months.</p> <p>During this time, medically-trained weight loss coaches provide the patient with monthly nutrition and exercise counseling, and patients track their progress with online support tools.</p> |
| <p>Ponce on Screen</p> | <p>SOT Dr. Jaime Ponce</p> <p>The balloon is basically occupying the space in the stomach, and it's making patients not have a lot of more space to eat a large portion of food.></p> |
| <p>Animation of balloon being removed</p> | <p>Voiceover:</p> <p>After six months, the balloon is removed and the patient continues with six more months of counseling and support to encourage new habits and lasting results.</p> |
| <p>Title: Carmelia <i>ReShape</i> Clinical Trial Patient</p> <p>Broll of Carmelia and Brooke talking</p> | <p>SOT Carmelia Ashford</p> <p>The counseling was just so helpful. I mean, it helped me stay on track, it helped me to stay accountable.</p> |
| <p>Graphics: Headlines/Media coverage from REDUCE Trial coverage</p> <p>Reuters Healthday Clinical Endocrinology News</p> | <p>Voiceover:</p> <p>The <i>ReShape</i> Procedure has been successful in US clinical trials, and has shown clinically significant weight loss in commercial use outside of the US.</p> |
| <p>John Lehmann, MD, MPH Chief Medical Officer, <i>ReShape Medical</i>®</p> | <p>SOT John Lehman</p> <p>We showed that subjects treated with the <i>ReShape</i> balloon lost over twice as much weight as patients who were only treated with diet and exercise.</p> |

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| Rick on Camera | SOT Richard Thompson In the studies that we've conducted on the <i>ReShape</i> Procedure, both in the United States and abroad, we've measured patient satisfaction and quality of life and have found both to be very high. |
| Before and after photos/footage of Kellie | SOT Kellie Guinn Before the <i>ReShape</i> Procedure, I was wearing a size 18. After the <i>ReShape</i> Procedure, I lost 35 pounds and I was in a size eight. |
| After shots of Kellie, b-roll of Kellie walking | SOT Kellie Guinn I have more energy. My blood pressure is within the normal range, and I have a really good self-esteem now. |
| Brooke on screen Animated graphic: dual balloon + counseling = proven weight loss | SOT Brooke Henson So the <i>ReShape</i> balloon is really the jumpstart to positive change. So the quick weight loss that a patient is able to achieve, along with the lessons learned through the dietary and exercise counseling [00:29:10] really enables the patients to have long-term success. |
| After shots of Carmelia, footage of Carmelia Stock footage | SOT Dr. Brooke Henson The stories I love most hearing from patients are the positive change it's made in their everyday life, whether it's being able to play longer periods of time with their children, whether it's being able to be with friends and family, be in a comfortable setting, and not be so socially isolated because of their weight. Those daily impacts that patients experience, they may be the small things, but those small things make such a big difference.> |
| <i>ReShape</i> logo and website: reshapeready.com/getstarted | Voiceover: The <i>ReShape</i> Procedure was recently approved by the FDA and will initially be available on a limited basis to ensure proper physician and counselor training and education. Ongoing updates about availability can be found at www.ReShapeReady.com |