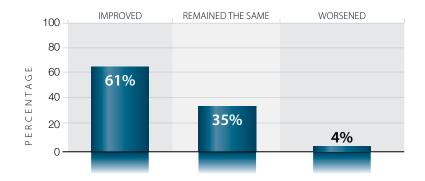
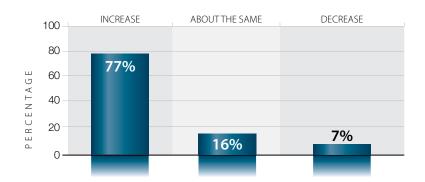
## Q1 2015 Highlights

## Overall economic conditions in the U.S. compared to last year



## Anticipated sales revenue gains in the year ahead



## Anticipated hiring in the year ahead

