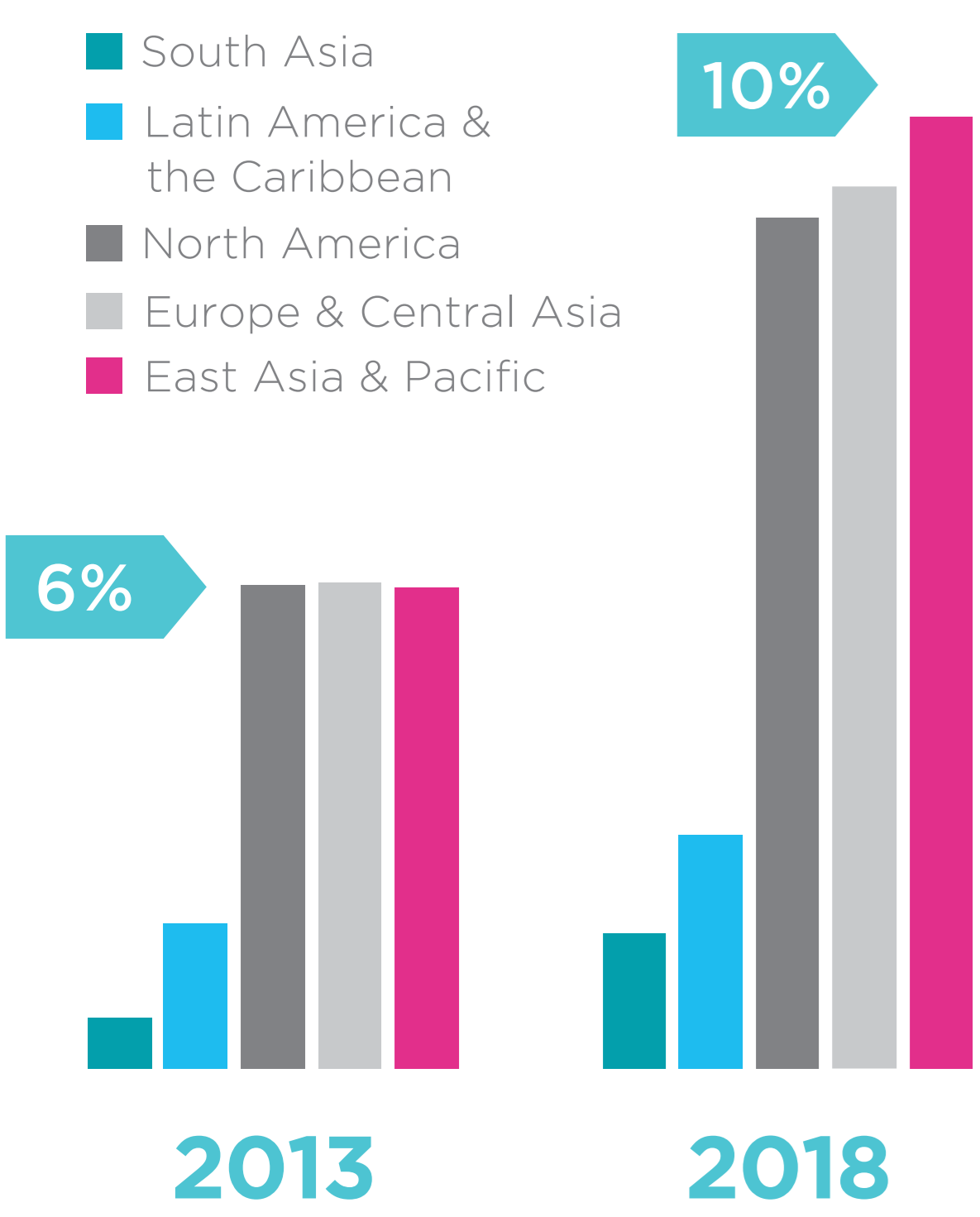
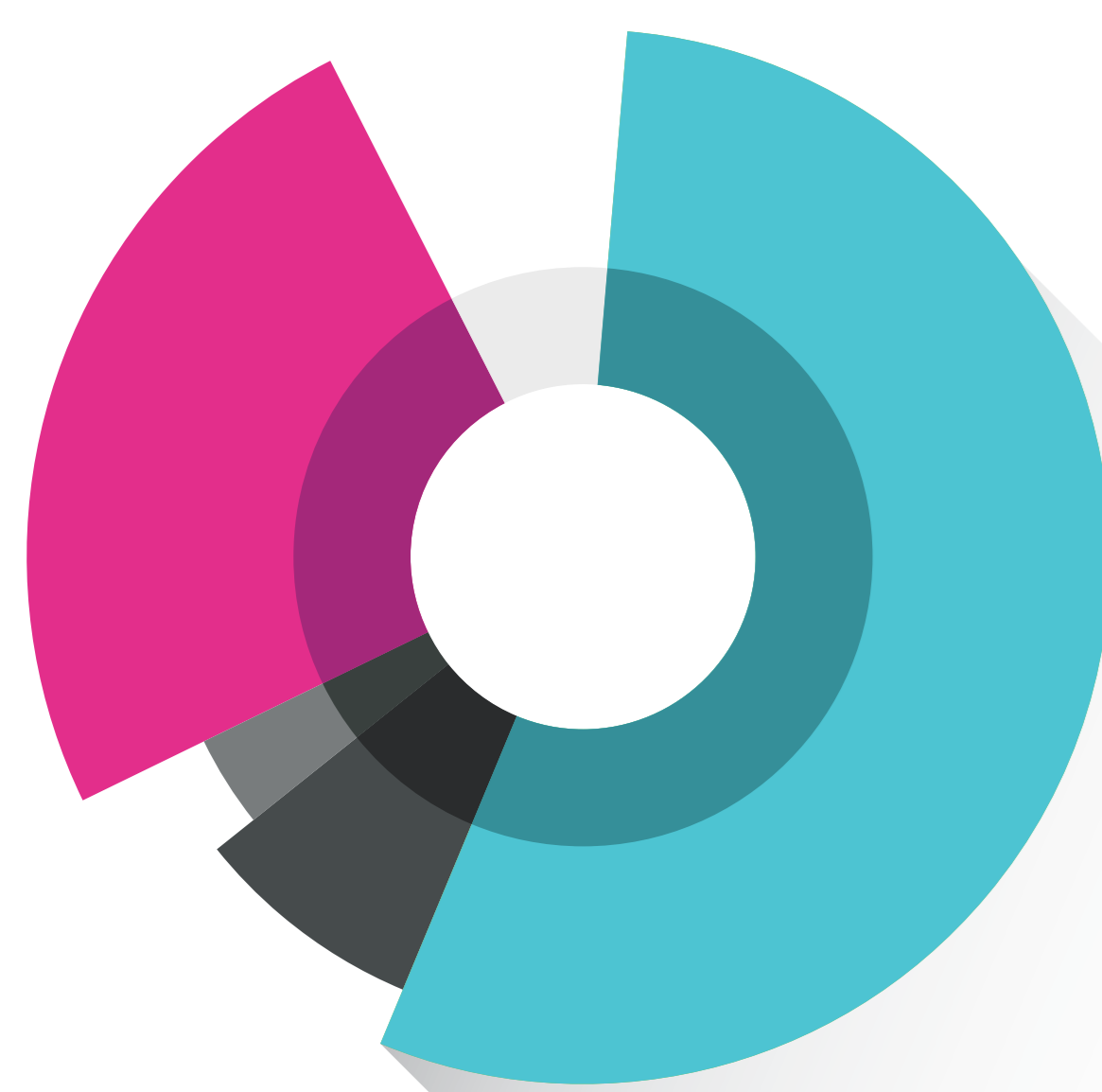




The Impact of Digital



E-commerce sales as % of total retail sales, by region (baseline scenario)



The reduction in cost of exports with the adoption of a fully digital supply chain

the potential growth of the value of the digital economy over the next decade

\$29tn

the number of companies that will export for the first time if they go digital

350m

of companies around the world use 3D printing in some capacity

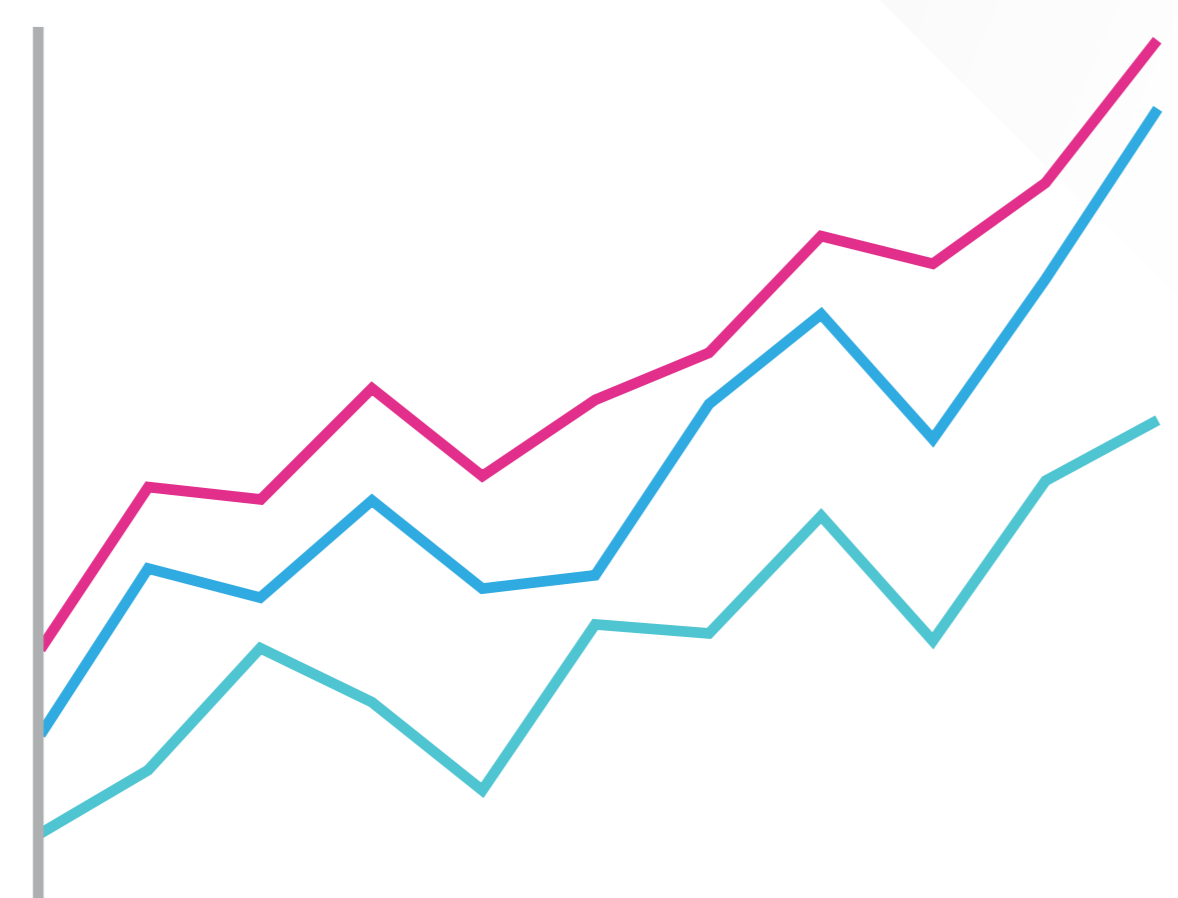
12%



Shifting Power and Influence



The quantity of global GDP growth over the last decade attributed to China

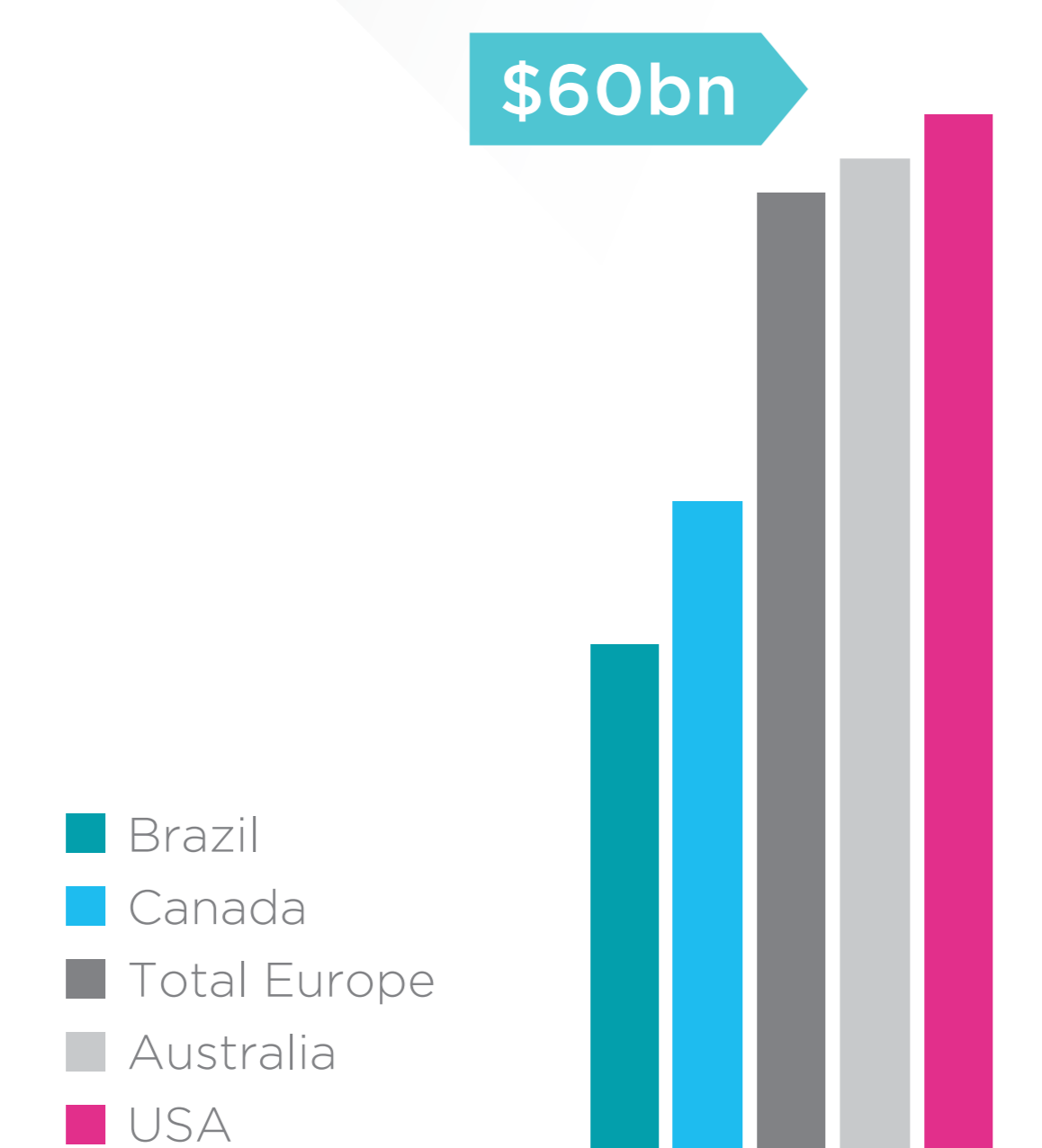


1.1bn

The size of Africa's workforce, which is estimated to be the largest in the world by 2040

33%+

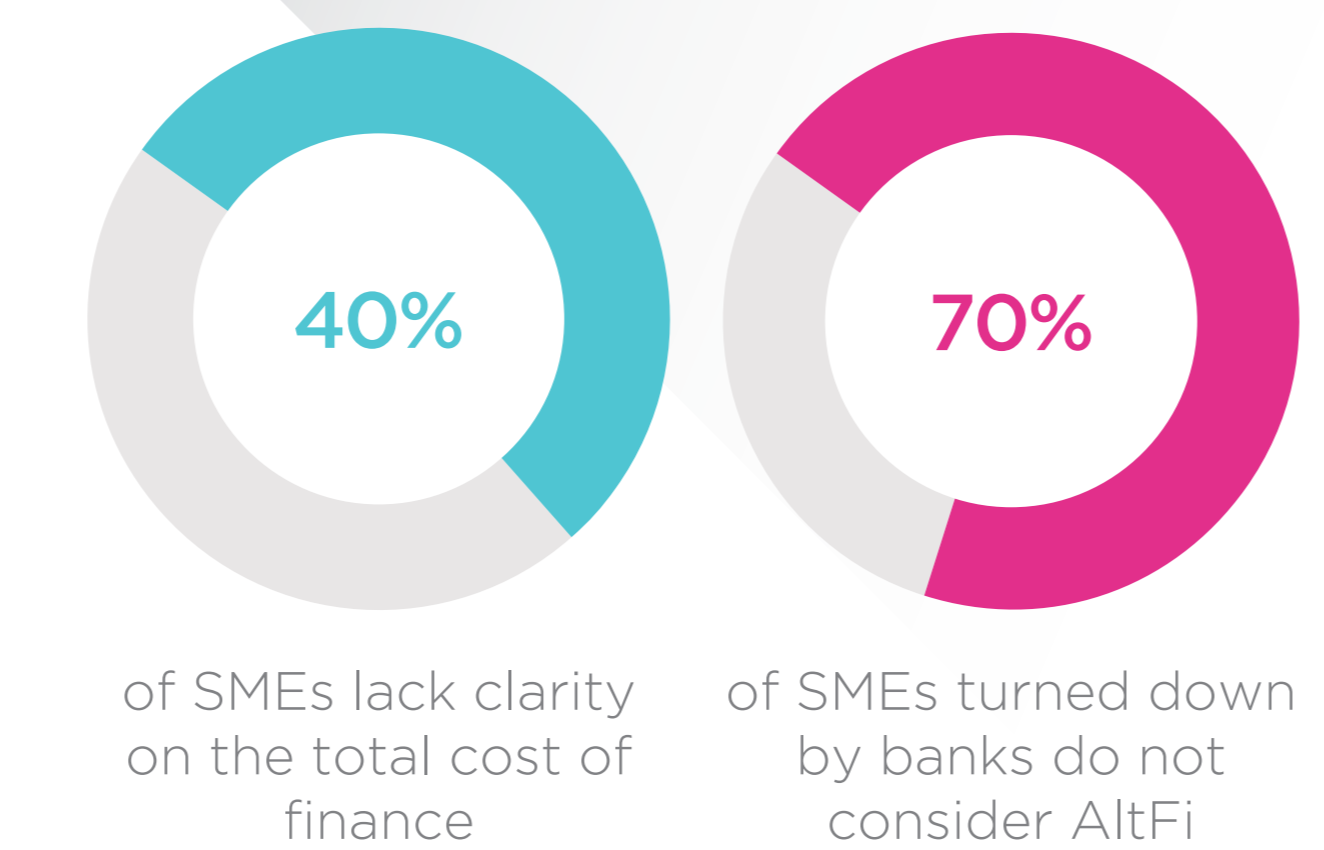
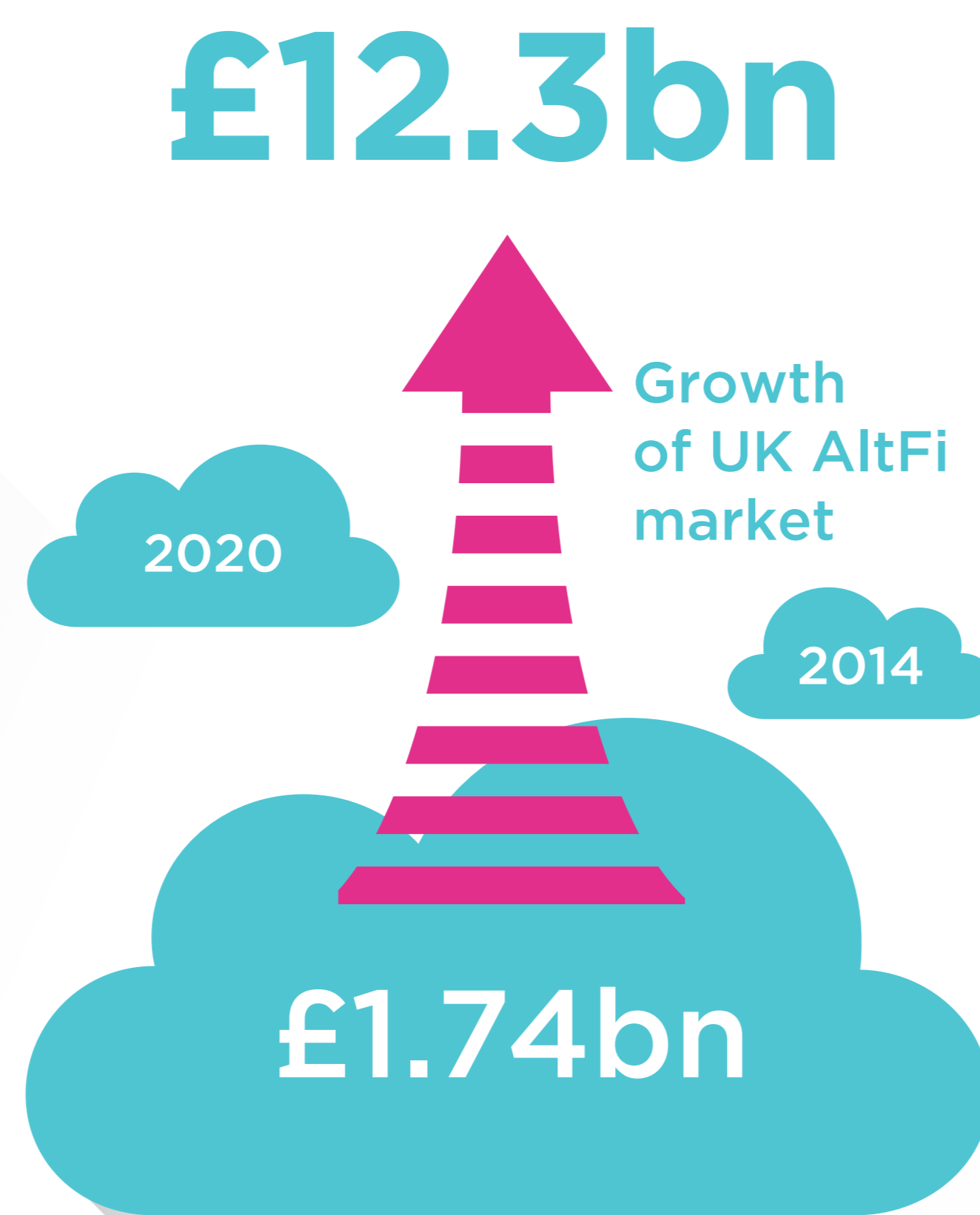
South-South trade is likely to account for over a third of global trade by 2025



Chinese FDI to participant countries



Trade Funding and Finance



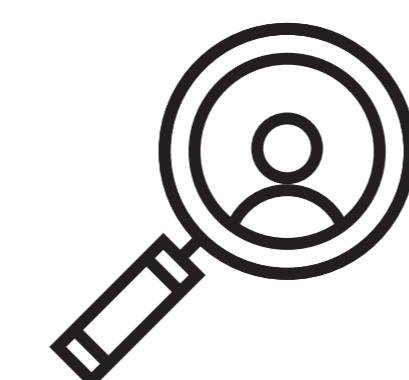
The reduction in cost of exports with the adoption of a fully digital supply chain

500%

IMF data show trade grew six-fold from 1980 to 2015 while GDP doubled

\$22bn

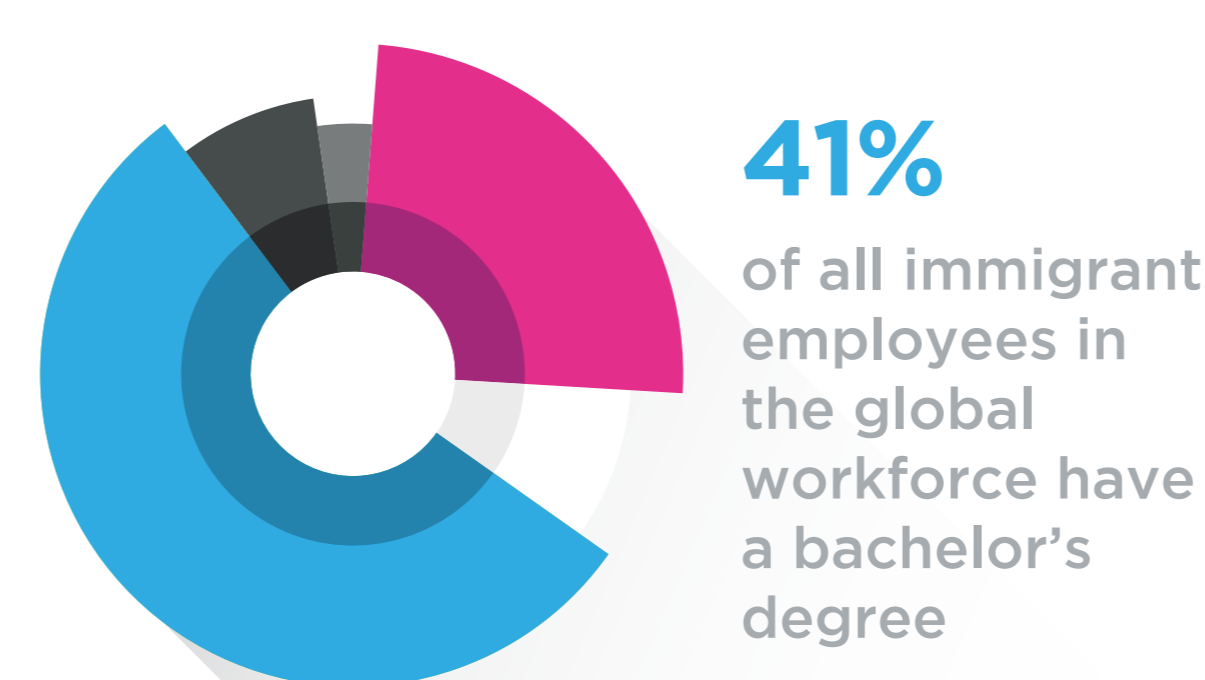
The value of benefits from shifting India's state payments to electronic



A New Geography of Talent



Concept of a global career and the key elements that it captures



On average the amount graduates are paid more than those with no degree



In 2015 New York was ranked the most competitive city in the world with London second



Standards Driving Trade



of regional trade deals in place today compared with 70 in 1980



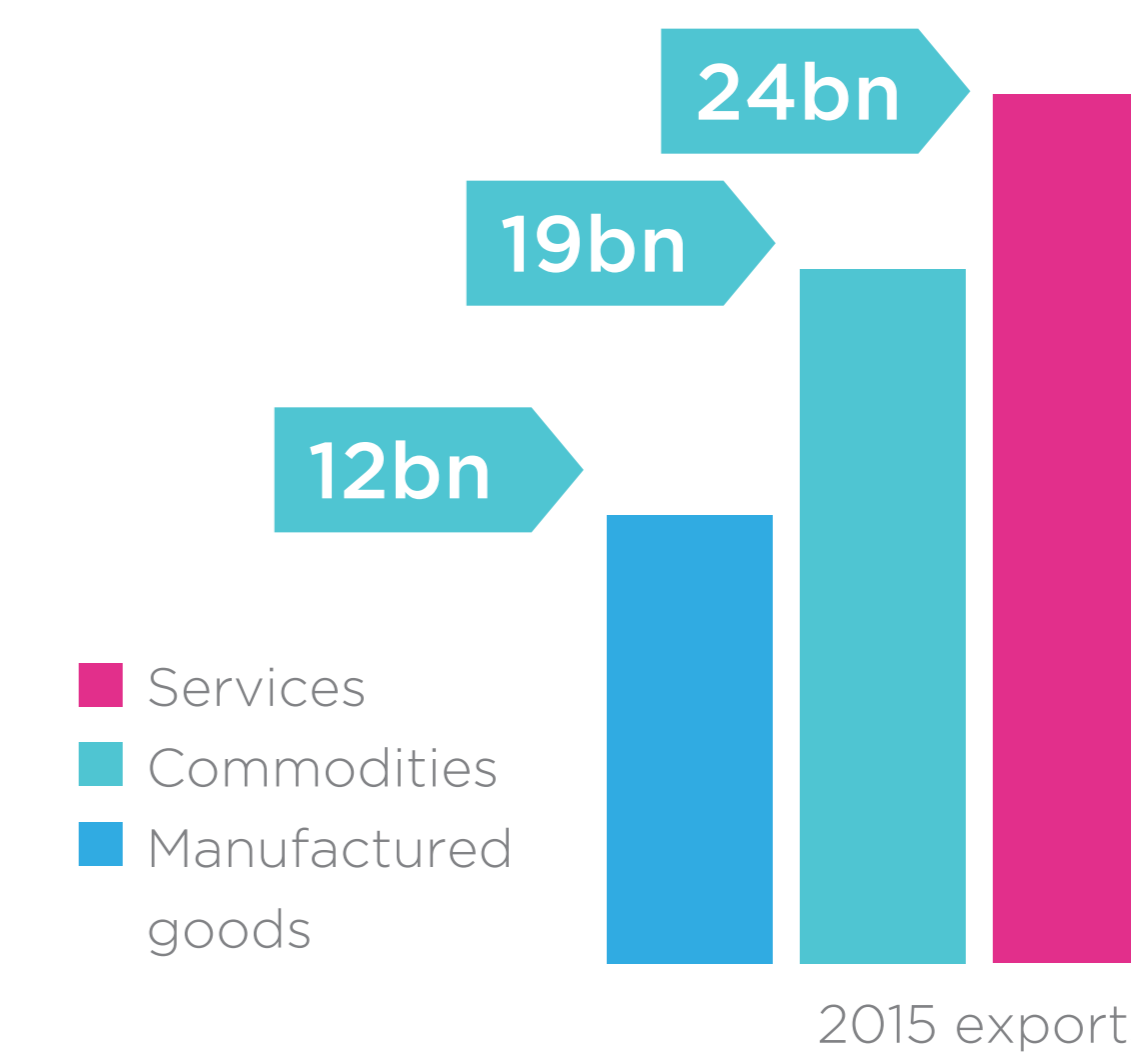
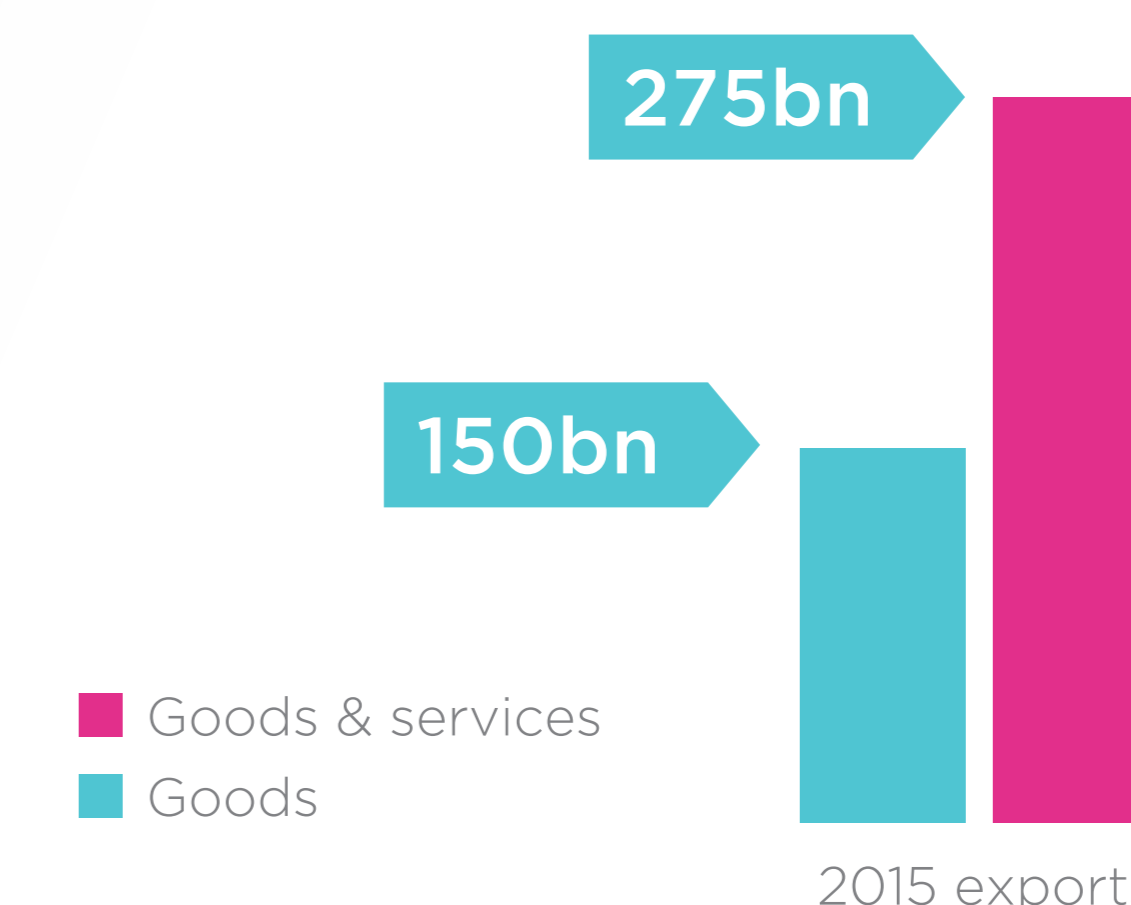
85%

US agricultural exports

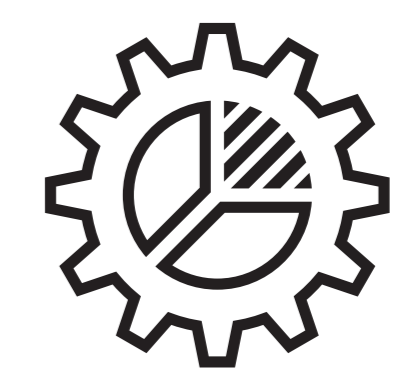
44%

US goods exports

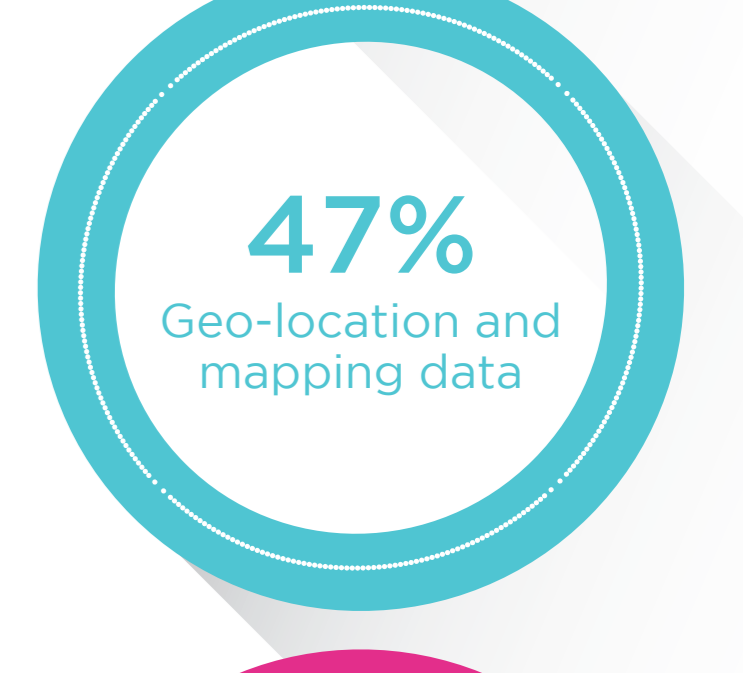
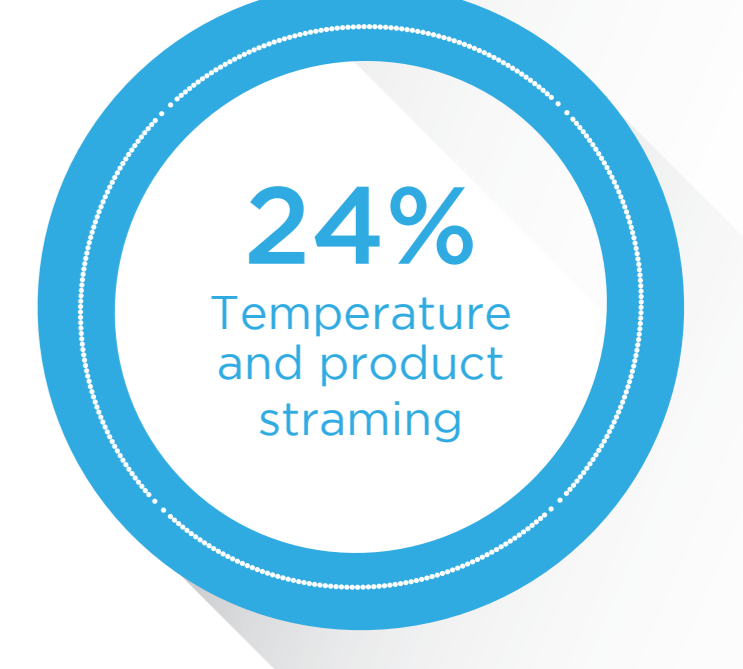
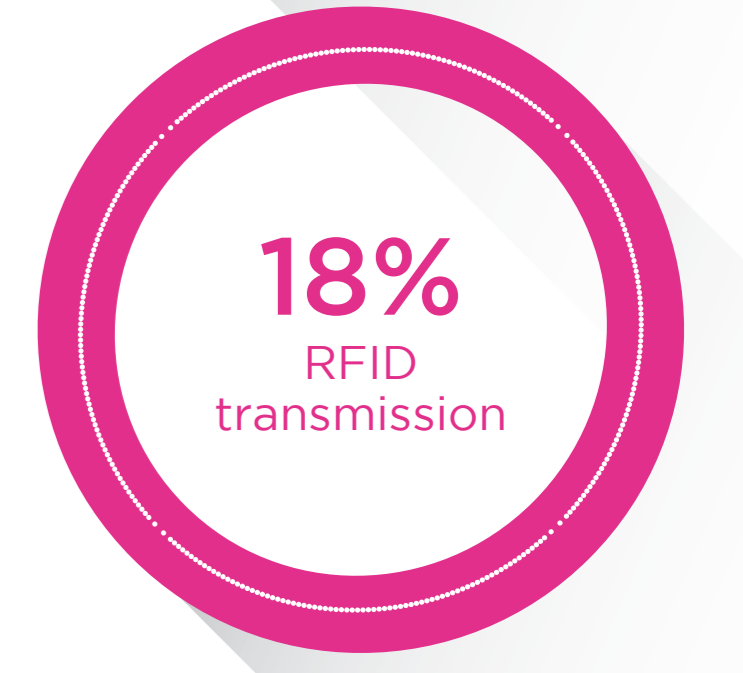
The Trans Pacific Partnership, linking 12 Pacific countries including Japan but excluding China account for



Cumulative number of trade agreements



Systems Efficiency



Companies' ability to use data sources for big data opportunity

30

The time, in minutes of drone deliveries already under testing by Amazon

50%

of the cost of all deliveries is incurred during the last mile of the journey

17%

of companies have already started to use data analytics in the supply chain