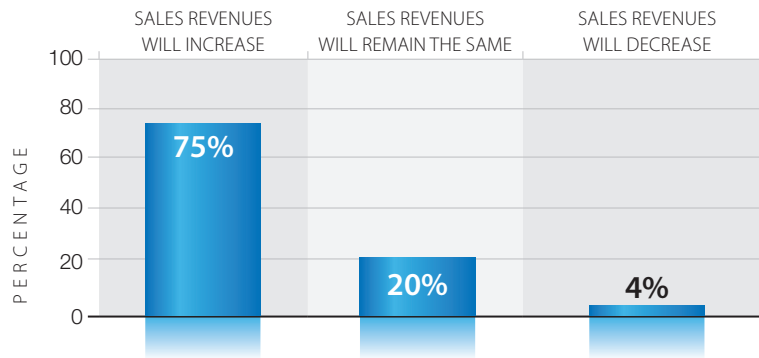
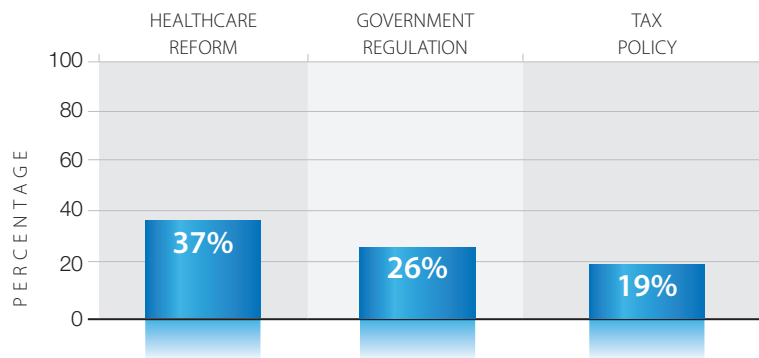


Anticipated sales revenue gains



Most significant business issues



Current economic conditions compared to last year

