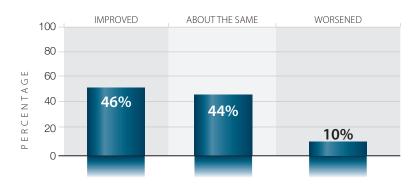


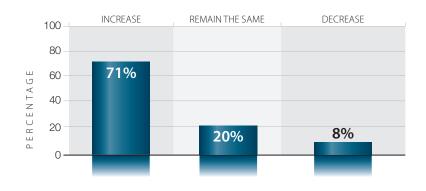
Surveying CEOs of Small to Mid-sized Businesses Since 2003

Q2 2015 Highlights

Current economic conditions compared to last year



Anticipated sales revenue gains



Most significant business issue

