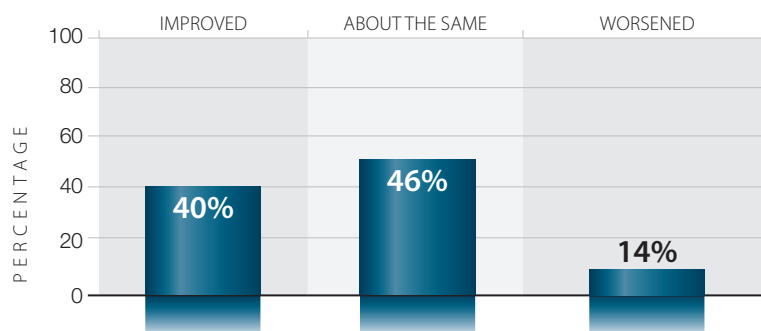
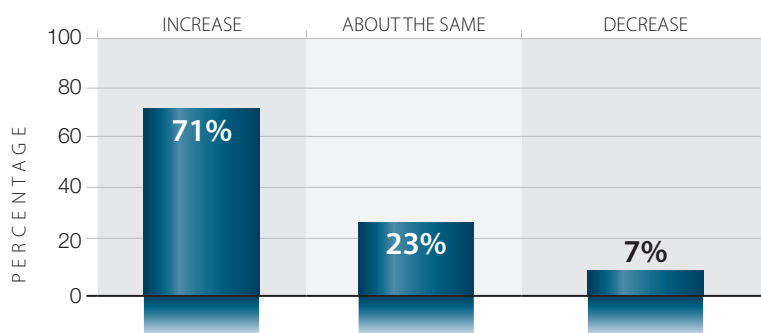


Current economic conditions compared to last year



Expected revenue in the year ahead



Most significant challenge CEOs are currently facing

